

Brockton Contributory Retirement Agenda for February 26, 2027 at 1:00 P.M.
1322 Belmont Street; Suite 101, Brockton, MA 02301

William R. Farmer, Chairman
John A. Condon, Appointed

Archibald Gormley, Jr., Elected
Scott G. Albanese, Elected
Juan Gonzalez, Ex-Officio

Executive Director, Jeanne Martineau in attendance

Yes-No-Abstain

Pursuant to the Governor's March 28, 2025, signing of "Chapter 2 of the Acts of 2025, to extend the Open Meeting Law waivers to June 30, 2027," please note the following: Notice is hereby given in accordance with M.G.L. c. 30A, § 20, that the February 27, 2026, meeting of the Brockton Retirement Board will be held through remote participation. Those interested in attending virtually may join the zoom meeting through the link below:

<https://us06web.zoom.us/j/86020486484>

Meeting ID: 860 2048 6484

One tap mobile
+16469313860,,86020486484# US
+19292056099,,86020486484# US (New York)

Chair to recognize any member of the public who wishes to be acknowledged.
n/a

Board to call for nominations for Chair and Vice Chair

- Motion by J. Condon, second by S. Albanese to nominate Bill Farmer for Chairperson
Roll call vote: J.C. (Y), S.A.(Y), J.G. (Y), A.G.(Y), B.F. (A)

- Motion by A. Gormley, second by J. Condon to nominate Scott Albanese for Vice Chairperson

Roll call vote: J.C.(Y), J.G. (Y), A.G.(Y), B.F. (Y), S.A.(A)

Minutes:

- Motion by S. Albanese, second by A. Gormley to approve the regular minutes of January 27, 2026.

Roll call vote: J.C.(Y), J.G. (Y), A.G.(Y), B.F. (Y), S.A.(Y)

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- Motion by S. Albanese, second by A. Gormley to approve the Executive Session minutes of January 27, 2026 for Scott Hurst

Roll call vote: J.C.(Y), J.G. (Y), A.G.(Y), B.F. (Y), S.A.(Y)

Vendor and Payroll Warrant:

- Motion by S. Albanese, second by A. Gormley to approve and authorize the payment of bills listed on the warrant of February 27, 2026.

Roll call vote: J.C. (Y), S.A.(Y), J.G. (Y), A.G.(Y), B.F. (Y)

- Motion by S. Albanese, second by A. Gormley to approve and authorize the Contributory Pension Payroll for February 27, 2026.

Roll call vote: J.C. (Y), S.A.(Y), J.G. (Y), A.G.(Y), B.F. (Y)

Refunds/Rollovers

<u>Name</u>	<u>Dept</u>
Ernus Pierre-St. Juste	School
Cynthia Pierce	School
Crystal Reed	City
Karen Lasher	School
David Santos	City
William Willis	City
Brooke Andrade	School
Jaime Auger	School
Rhonda Jones-Durham	School
Samuel Fonseca	School
Amy Angelo	School

- Motion by S. Albanese, second by A. Gormley to approve the refunds/rollovers as listed

Roll call vote: J.C. (Y), S.A.(Y), J.G. (Y), A.G.(Y), B.F. (Y)

Transfers Out

<u>Name</u>	<u>System</u>
Brad Vincent	State
John Danubio	North Attleboro
Fatima Banjoko	State
Stacey Verde	Plymouth
Ayana Medley-Finch	MTRS
Zahra Bouida Fatima	MTRS
Tiffany Woods	MTRS
Cassandre Louis	MTRS

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Casey Dimitri	MTRS
Anna Wright	MTRS
Jenna Monaco	MTRS
Jason Jenkins	MTRS
Blake Fletcher	MTRS
Danielle Aikens	MTRS
Denny Lopes	MTRS
Paul Micele	MTRS
Kerriann Culhane	MTRS
Evony Oceant	MTRS
Brittany Morris	MTRS
Jill Eckler	MTRS
Jean Dominique	MTRS
Amanda Gomez	MTRS
Evan Ross	MTRS
Shamus Clifford	MTRS
Natalee Paredes	MTRS
Alexandra Brower	MTRS
Craig Cohen	MTRS
Sarah Burke	Quincy
James Plouffe	State
Erika Hernandez Flores	MTRS
Jacqueline Cathcart	MTRS

- Motion by S. Albanese, second by A. Gormley to approve the Transfers out as listed above

Roll call vote: J.C. (Y), S.A.(Y), J.G. (Y), A.G.(Y), B.F. (Y)

Retirement Applications Received:

<u>Name</u>	<u>Dept.</u>	<u>Type</u>	<u>Effective Date</u>
Robert Demulis	BHA	Superannuation	04/04/2026
Neda Alston	BHA	Superannuation	03/07/2026
Edward Lee	City	Superannuation	04/02/2026
Jaqueline Pinto	School	Superannuation	02/24/2026

- Motion by S. Albanese, second by A. Gormley to accept the retirement applications as listed above

Roll call vote: J.C. (Y), S.A.(Y), J.G. (Y), A.G.(Y), B.F. (Y)

Jan-

Retirees' Payroll Check Series Used:	404600
Retirees' Payroll End Check Series Used:	404601

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Refund Warrant Check Series Used:	n/a
Vendor Warrant Check Series Used:	404597-404599
Void/Replace	404585/404595
Replacement Checks issued (ACH returns)	404596

Educational Opportunities

NCPERS Annual Conference and Education 5/17-5/20, Las Vegas

- Motion by S. Albanese, second by A. Gormley to authorize attendance and travel reimbursement for Board members who wish to attend.

Roll call vote: J.C. (Y), S.A.(Y), J.G. (Y), A.G.(Y), B.F. (Y)

Directors/Administrators Conference 4/26-4/28, Martha's Vineyard

- Motion by S. Albanese, second by A. Gormley to authorize attendance and travel reimbursement for Director

Roll call vote: J.C. (Y), S.A.(Y), J.G. (Y), A.G.(Y), B.F. (Y)

MACRS Spring Conference location to be determined.

- Motion by S. Albanese, second by A. Gormley to authorize attendance and travel reimbursement for Board members who wish to attend

Roll call vote: J.C. (Y), S.A.(Y), J.G. (Y), A.G.(Y), B.F. (Y)

Accidental Disabilities

N/A

Financials

SEI performance report for January (*prev. emailed to Bd 2/20/26*)

February Budget, PROSPER Cash books (Nov) submission available for Board's review

NEW BUSINESS

20(5)(c)(3) Request:

Adelino Monteiro to buyback 5.0833 years of service time that the School neglected to take deductions. Member requests that interest be waived under 20(5)(c)(3).

- Motion by A. Gormley, second by S. Albanese to find that the member meets the criteria and to waive the interest due from the date of initial letter to member, interest to be applied to outstanding balance after initial lump sum payment of \$15,000.00.

Roll call vote: J.C. (Y), S.A.(Y), J.G. (Y), A.G.(Y), B.F. (Y)

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OTHER BUSINESS

Topic/s not reasonably anticipated by the Chairman
n/a

NON-ACTION ITEMS

Notice of Deaths

Melvin Pauze, retired assessor, deceased January 31, 2026. No further payments will be made in his name.

Janet DiGregorio, retired Nurse, deceased January 27, 2026. No further payments will be made in her name.

Francis Daggett, retired Firefighter, deceased February 5, 2026. Further payments to be made to surviving spouse.

Joanne Feeney, retired Paraprofessional, deceased February 10, 2026. No further payments will be made in her name.

Orlando DaSilva, retired Police, deceased February 10, 2026. Further payments to be made to surviving spouse.

Deborah Milton, active cafeteria worker, deceased February 16, 2026. Awaiting additional information to determine allocation of funds.

PERAC Retirement Calculation Approvals

<u>Name</u>	<u>Dept.</u>	<u>Type</u>	<u>Effective Date</u>
William Willis	City	Superannuation	12/20/2025
David Santos	City	Superannuation	12/11/2025

New Business

n/a

OLD Business

n/a

Other Business

Email from Mass Retirees dated 1/30/26 "Pension Funding and State Budget" (prev emailed to Bd 1/30/26)

Email from Mass Retirees dated 2/06/26 "Important Health Care Survey" (prev emailed to Bd 2/06/26)

Email from Mass Retirees dated 2/13/26 "GIC Plan Design Vote" (prev emailed to Bd 2/13/26)

Email from Mass Retirees dated 2/20/26 "Time to Share Pension Investment Success" (prev emailed to Bd 2/20/26)

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PERAC Memos

<http://www.mass.gov/lists/perac-memos>

PM# 7-2026 Required Minimum Distribution: Still age 73

PM# 8-2026 Fraud Alert

PM# 9-2026 Buyback Makeup Worksheets

PM# 10-2026 Actuarial Data

Next meeting: March 24, 2026 at 1:00 PM; after COLA hearing

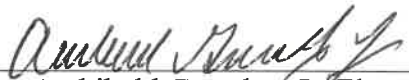
- Motion by Motion by S. Albanese, second by A. Gormley to adjourn the meeting

Roll call vote: J.C. (Y), S.A.(Y), J.G. (Y), A.G.(Y), B.F. (Y)

Meeting adjourned (1:15p.m.):



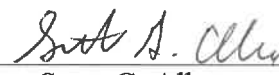
William R. Farmer, Chairman




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