

Brockton Contributory Retirement Minutes for September 30, 2025 at 9:00 A.M.
1322 Belmont Street; Suite 101, Brockton, MA 02301

William R. Farmer, Chairman

John A. Condon, Appointed

Juan Gonzalez, Interim Ex-Officio (*Absent*)

Archibald Gormley, Jr., Elected

Scott G. Albanese, Elected

Board Counsel, Greg Galvin, and Executive Director, Jeanne Martineau in attendance

Yes-No-Abstain

Chair to recognize any member of the public who wishes to be acknowledged.

Nadja Barlera, Senior Researcher, and Adin Feder, Analyst, from Laborers New England Region Organizing Fund presented documentation to Board about an SEI real estate investment.

The organization expressed concern over unsafe worker practices and regulatory fines levied against Madison Realty and their lending partners, Kushner Companies, and Metro Loft, who according to the union reps, have documented histories of violating workers' rights. They ask that the Board reach out to SEI to contact Madison Capital to determine what their policies are regarding responsible business practices.

- Motion by S. Albanese, second by A. Gormley to write a letter to SEI and ask them to follow up with a report to the Board, which they will share with the Laborers Fund.
- So voted: (4-0-0)**

Minutes:

- Motion by S. Albanese, second by A. Gormley to approve the regular minutes of August 26, 2025.

So voted: (4-0-0)

- Motion by S. Albanese, second by A. Gormley to approve the Executive Session minutes of August 26, 2025 for Caroline Devin.

So voted: (4-0-0)

Vendor and Payroll Warrant:

- Motion by S. Albanese, second by A. Gormley to approve and authorize the payment of bills listed on the warrant of September 30, 2025.

So voted: (4-0-0)

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- Motion by S. Albanese, second by A. Gormley to approve and authorize the Contributory Pension Payroll for September 30, 2025.

So voted: (4-0-0)

Refunds/Rollovers

<u>Name</u>	<u>Dept</u>
Laura Vivada (active member)	Estate of School
Morgan Mathena	School
Durreshahwar Ali	City
Modusser Parwaz	City
Alicia Batista De Leon	School
Alyssa Devlin	School

- Motion by S. Albanese, second by A. Gormley to accept the refunds as listed above.

So voted: (4-0-0)

Transfers Out

<u>Name</u>	<u>System</u>
David Capone	Cambridge
Lisa Fonseca	Taunton
Elizangela Mendes	State

- Motion by S. Albanese, second by A. Gormley to accept the Transfers out as listed above.

So voted: (4-0-0)

Retirement Applications Received:

<u>Name</u>	<u>Dept.</u>	<u>Type</u>	<u>Effective Date</u>
Kimberly Jarred	School	Superannuation	08/26/2025

- Motion by S. Albanese, second by A. Gormley to accept the retirement applications as listed above

So voted: (4-0-0)

Aug-

Retirees' Payroll Check Series Used:	404536-404537
Retirees' Payroll End Check Series Used:	404538
Refund Warrant Check Series Used:	404523-404535
Vendor Warrant Check Series Used:	404519-404522
Void/Replace (LaChance)	404361/404518
Replacement Checks issued (ACH returns)	

Educational Opportunities

n/a

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Accidental Disabilities

ANDREW WISOCKY, Fire Lieutenant; Board to review application, physician statement, employer statement and medical records.

- Motion by S. Albanese, second by A. Gormley to enter Executive Session for purposes of discussing medical records.

Roll call vote: S.A. (I), A.G.(I), J.C.(I), B.F.(I)

- Motion by S. Albanese, second by A. Gormley to exit Executive Session

Roll call vote: S.A. (I), A.G.(I), J.C.(I), B.F.(I)

- Motion by S. Albanese, second by A. Gormley to request that PERAC convene a medical panel

So voted: (4-0-0)

SHAWN JENKINS, Police Officer; Board to review Medical Panel Certificates and Narratives (All three physicians answered in the affirmative).

- Motion by S. Albanese, second by A. Gormley to forward the Disability Transmittal to PERAC

So voted: (4-0-0)

SCOTT HURST, Firefighter; Board to review Medical Panel Certificates and Narratives (All three physicians answered in the affirmative).

- Motion by S. Albanese, second by A. Gormley to forward the Disability Transmittal to PERAC

So voted: (4-0-0)

JOHN GILL, DPW Mechanic; Board to review Medical Panel Certificates and Narratives (All three physicians answered in the affirmative).

- Motion by S. Albanese, second by A. Gormley to forward the Disability Transmittal to PERAC

So voted: (4-0-0)

JAMES PARKER, Police Officer; Board to review Medical Panel Certificates and Narratives (All three physicians answered in the affirmative).

- Motion by S. Albanese, second by A. Gormley to forward the Disability Transmittal to PERAC

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So voted: (4-0-0)

DEBRA ROONEY, Cafeteria worker; Medical Panel Certificates and Narratives (one minority report, causality).

- Motion by S. Albanese, second by A. Gormley to forward the Disability Transmittal to PERAC

So voted: (4-0-0)

Section 100

Board to review Salary calculation for Michelle Albanese

- Motion by A. Gormley, second by J. Condon to award the S.100 benefits based on the member's out of grade pay at the time of injury, and to have Counsel write PERAC a letter to accompany the calculation submission to PERAC stating that if the Commission rejects the calculation the Board wants a hearing before the Commission.

So voted: (3-0-1) *S.A.*

Notice of Appeals

Received Juan Rios v. BRB Docket No CR-25-0495. Joint Pre-Hearing Memo due by 11/21/25

Received Lisa Ando v. BRB Docket No CR-25-0470. Joint Pre-Hearing Memo due by 11/14/25

Financials

SEI Performance report for Aug (*prev. emailed to Bd.9/26 /25*)

Aug Expense Budget, May PROSPER cash books available for Board's review

OTHER BUSINESS

Topic/s not reasonably anticipated by the Chairman

The Chair discussed an email sent to him and J. Condon at 6:05 PM the evening before this meeting by the CFO Troy Clarkson asking the Board to adjust the funding schedule to 2038 and the rate of return from 6.75% to 7.0%. The Board was not prepared for this discussion but instructed the Director to contact the CFO and invite him to the next meeting.

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NON-ACTION ITEMS

Notice of Deaths

Vassel Edwards, active member Highway Dept, deceased August 11, 2025. Spouse will receive a refund of deductions or retirement allowance. To be determined.

David Lacouture Jr., retired custodian, deceased August 29, 2025. Option C beneficiary to receive retirement allowance.

Carol Lessard, retired café worker, deceased August 31, 2025. No further payments to be made in her name.

Joseph Mather, retired Firefighter, deceased September 1, 2025. No further payments to be made in his name.

John Carr, retired Police Officer, deceased September 11, 2025. No further payments to be made in his name.

Elizabeth Richardson, surviving spouse, deceased September 12, 2025. No further payments to be made in her name.

Shirley Burgess, surviving spouse, deceased September 24, 2025. No further payments to be made in her name.

PERAC Retirement Calculation Approvals

<u>Name</u>	<u>Dept.</u>	<u>Type</u>	<u>Effective Date</u>
Elaine Navarro	School	Superannuation	06/17/2025
James Burgess	City	Superannuation	06/07/2025
Jason Sullivan	City	Superannuation	06/02/2025
Janet Diver	School	Superannuation	07/01/2025
Linda Plache	School	Superannuation	07/05/2025
Eva Leaston	School	Superannuation	06/21/2025
Ralph Morris	City	Superannuation	07/06/2025
Patricia Burnell-Anderson	School	Superannuation	07/14/2025
Anthony Fils	City	Accidental Disability	08/26/2024
Laura Maquire	School	Accidental Disability	07/10/2024

New Business

CliftonLarsonAllen, LLP auditors issued final reports on 2024 (*prev. emailed to Bd. 8/28/25*)

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OLD Business

Charles Piona Jr, retired Fire Lieutenant, deceased August 01, 2025. Office continues to attempt to locate beneficiary.

Other Business

Email from Mass Retirees dated 9/05/25, "Fall 2025 Outlook" *(prev. emailed to Bd 9/05/25)*.

Email from Mass Retirees dated 9/12/25, "To Which Retirement System Do You Belong" *(prev. emailed to Bd 9/16/25)*.

Email from Mass Retirees dated 9/19/25, "Retiree Insurance Benefits Explained" *(prev. emailed to Bd 9/19/25)*.

Email from Mass Retirees dated 9/26/25, "Hearing on Pension, Cola, and Insurance Proposals" *(prev. emailed to Bd 9/19/25)*.

PERAC Memos

<http://www.mass.gov/lists/perac-memos>

PM # 25-2025 Tobacco Company List

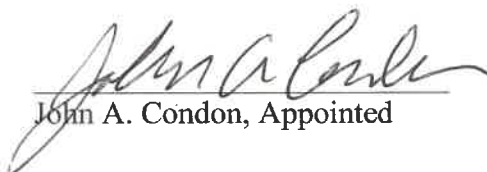
Next meeting: October 21, 2025 at 9:00 A.M.

- Motion by S. Albanese, second by A. Gormley to adjourn the meeting
So voted: (4-0-0)

Meeting adjourned (9:45):


William R. Farmer, Chairman


Archibald Gormley, Jr. Elected


John A. Condon, Appointed


Scott G. Albanese, Elected

ABSENT

Juan Gonzalez, Interim Ex-Officio

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