Brockton Contributory Retirement Minutes for May 27, 2025 at 9:30 A.M. 1322 Belmont Street; Suite 101, Brockton, MA 02301

William R. Farmer, Chairman John A. Condon, Appointed Irene Giannopoulos, Ex Officio

Archibald Gormley, Jr., Elected Scott G. Albanese, Elected

Executive Director, Jeanne Martineau, in attendance

Yes-No-Abstain

Chair to recognize any member of the public who wishes to be acknowledged. n/a

Minutes:

 Motion by S. Albanese, second by A. Gormley to approve the regular minutes of April 22, 2025.

So voted: (5-0-0)

 Motion by S. Albanese, second by A. Gormley to approve the executive session minutes of April 22, 2025 for Minerva Vazquez-Brown

So voted: (5-0-0)

Vendor and Payroll Warrant:

 Motion by S. Albanese, second by A. Gormley to approve and authorize the payment of bills listed on the warrant of May 30, 2025.

So voted: (5-0-0)

 Motion by S. Albanese, second by A. Gormley to approve and authorize the Contributory Pension Payroll for May 30, 2025.

So voted: (5-0-0)

Refunds/Rollovers

Name	<u>Dept</u>
Kimberly Pelland	School
Debra Ellison	School
Sheila Kingman	School
Linda Kennedy	School
Calvin Bowen	City

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Dorcas Henry School

Henry Delgado Active Member Death

Rosalina Tavares School
Maceo Campbell School
Yazmin Escalera School
Ira Mitchell City
Vera Depina City
Monique Dean School
Jessica DeAlmeida School

Charles Cuocolo Excess contributions
Juli Caldwell Excess contributions
Michael Bolger Excess contributions

Michael Paull City
Colleen McAnaugh School
Monica Fuentes BHA

• Motion by S. Albanese, second by A. Gormley to accept the refunds as listed above.

So voted: (5-0-0)

Transfers Out

Name	<u>System</u>
Richarld Calderon	State
Donna McCormick	MTRS
Richard Shea	MTRS
Cheryl Stewart	State

• Motion by S. Albanese, second by A. Gormley to accept the Transfers out as listed above. **So voted:** (5-0-0)

Retirement Applications Received:

Name	Dept.	<u>Type</u>	Effective Date
Carol Berry	School	Superannuation	06/21/2025
Maryellen Cataldo	School	Superannuation	06/21/2025
Jason Sullivan	City	Superannuation	06/02/2025
Janet Diver	School	Superannuation	07/01/2025
Linda Plache	School	Superannuation	07/05/2025
Rosalie Turgutalp	School	Superannuation	06/21/2025

 Motion by S. Albanese, second by A. Gormley to accept the retirement applications as listed above

So voted: (5-0-0)

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<u>Apr–</u>

Retirees' Payroll Check Series Used: 404481 Retirees' Payroll End Check Series Used: 404482

Refund Warrant Check Series Used: 404476-404480 Vendor Warrant Check Series Used: 404471-404475

Replacement Checks issued (ACH returns) 404470

Educational Opportunities

n/a

Accidental Disabilities

ANTHONY FILS, Brockton Police Department, medical panels to be reviewed by the Board. All three physicians answered in the affirmative.

 Motion by S. Albanese, second by A. Gormley to accept the medical panel's findings and send the Disability Transmittal to PERAC for approval

So voted: (5-0-0)

Financials

SEI Performance report for April (prev. emailed to Bd. 5/23/25)

Jan/Feb Cash books, May Expense Budget available for Board's review

OLD BUSINESS

PENSION OBLIGATION BONDS

Jay Condon has conversed with the City Finance Team and they are still uncertain if they will be using POB to fund the FY 26 obligations as the interest rate is unfavorable. Condon will work with them if they need assistance.

NEW BUSINESS

n/a

OTHER BUSINESS

Topic/s not reasonably anticipated by the Chairman

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The Disability Transmittal for Minerva Vazquez Brown was remanded by PERAC. Board will send this to Counsel to produce clarification for PERAC.

NON-ACTION ITEMS

Notice of Deaths

Timothy Murphy, retired Deputy Fire Chief, deceased May 6, 2025. Surviving Spouse to receive option c benefits.

Barbara Keohane, retired Secretary, deceased May 12, 2025. No further payments to be made in her name.

Barbara Vaccaro, retired café worker deceased May 20, 2025. No further payments to be made in her name.

Eleanor Young, active member, deceased May 18, 2025. Refund of deductions to be made to beneficiary.

PERAC Retirement Calculation Approvals

Name	Dept.	Type	Effective Date
Robin Bell	City	Superannuation	05/14/2024
James Dubeau	City	Superannuation	01/14/2025
Joanne Lucier	School	Superannuation	03/01/2025
Ellen Farrell	City	Superannuation	03/08/2025
Kevin Gately	BHA	Superannuation	02/08/2025
Sharon Spaulding	City	Superannuation	03/09/2025
Steven Pierce	City	Superannuation	recalc
Margaret Camillone	School	Superannuation	recalc
Linda Machnig	School	Superannuation	recalc
Jolene Letourneau	School	Superannuation	recalc
Bryan Maker	City	Superannuation	recalc
Donald Mills	City	Superannuation	recalc
George Khoury	City	Superannuation	recalc

OLD Business

n/a

Other Business

Email from Mass Retirees dated 4/25/25, "Things You Should Know" (prev. emailed to Bd 4/25/25).

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Email from Mass Retirees dated 5/02/25, "Association Meetings and a few updates" (prev. emailed to Bd 5/6/25).

Email from Mass Retirees dated 5/09/25, "Senate Budget and BCBS Health Care forum" (prev. emailed to Bd 5/9/25).

Email from Mass Retirees dated 5/10/25, "GIC Supplemental Funding" (prev. emailed to Bd

Email from Mass Retirees dated 5/16/25, "Alert: Beware of Social Security Scams" (prev. emailed to Bd 5/16/25).

Archibald Gormley, Jr. Elected

Scott G. Albanese, Elected

PERAC Memos

http://www.mass.gov/perac-memos n/a

Next meeting: Tuesday June 24, 2025 at 1:00 PM

 Motion by S. Albanese, second by A. Gormley to adjourn the meeting **So voted:** (5-0-0)

Meeting adjourned (9:38)

William R. Farmer, Chairman

John A. Condon, Appointed

Irene Giannopoulos, Ex-Officio

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