Brockton Contributory Retirement Minutes for June 24, 2025 at 1:00 P.M. 1322 Belmont Street; Suite 101, Brockton, MA 02301

William R. Farmer, Chairman John A. Condon, Appointed Juan Gonzalez, Interim Ex Officio (absent) Archibald Gormley, Jr., Elected Scott G. Albanese, Elected (absent)

Board Counsel, Greg Galvin, and Assistant Director, Tina Jefferson, in attendance

Yes-No-Abstain

Chair to recognize any member of the public who wishes to be acknowledged. n/a

Minutes:

 Motion by A. Gormley, second by J. Condon to approve the regular minutes of May 27, 2025.

So voted: (3-0-0)

Vendor and Payroll Warrant:

 Motion by A. Gormley, second by J. Condon to approve and authorize the payment of bills listed on the warrant of June 30, 2025.

So voted: (3-0-0)

 Motion by A. Gormley, second by J. Condon to approve and authorize the Contributory Pension Payroll for June 30, 2025.

Dept

So voted: (3-0-0)

Refunds/Rollovers

Name

| Johnley Similien | School |
|---|---------------------|
| Ana Medina | School |
| Tracy Young beneficiary for Eleanor Young | School Active death |
| Susan Plouffe | School |
| Erin Magnani | School |
| Teresa Andrade | School |
| Evelyn Colon | School |
| Brice Randolph | School |
| Nadia Fernandes | School |
| | |

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Denise Ware School
Lisa Coelho non member
Brittany Hilman School
Stephen Sampson School
Denny Ortiz School

• Motion by A. Gormley, second by J. Condon to accept the refunds as listed above. **So voted: (3-0-0)**

Transfers Out

| Name | <u>System</u> |
|--------------------|---------------|
| Carla Fernandes | MTRS |
| Susan Lewis | MTRS |
| Ashley Mastrorilli | MTRS |
| Kathryn Redden | MTRS |
| Paul Mitchell | State |
| | |

• Motion by A. Gormley, second by J. Condon to accept the Transfers out as listed above. **So voted: (3-0-0)**

Retirement Applications Received:

| Name | Dept. | <u>Type</u> | Effective Date |
|---------------|--------|----------------|----------------|
| Eva Leaston | School | Superannuation | 06/21/2025 |
| George Bezreh | School | Superannuation | 08/20/2025 |
| Marie Cribben | School | Superannuation | 06/28/2025 |
| Nancy Asmutis | School | Superannuation | 06/21/2025 |
| Diane Houde | School | Superannuation | 06/20/2025 |
| Ralph Morris | City | Superannuation | 07/05/2025 |

• Motion by A. Gormley, second by J. Condon to approve the retirement applications as listed above

So voted: (3-0-0)

May-

Retirees' Payroll Check Series Used: 404489
Retirees' Payroll End Check Series Used: 404490

Refund Warrant Check Series Used: 404483-404486 Vendor Warrant Check Series Used: 404487-404488

Replacement Checks issued (ACH returns)

Educational Opportunities

n/a

Accidental Disabilitiesc

1:14 PM DEBRA ROONEY, School Café Worker, Board to review application, physician statement, employer statement and medical records. Attorney William H. White of Law Offices of White and White, representing.

 Motion by A. Gormley, second by J. Condon to enter Executive Session for purposes of discussing medical records.

Roll call vote: A.G.(I), J.C.(I), B.F.(I)

 Motion by A. Gormley, second by J. Condon to exit Executive Session Roll call vote: A.G.(I), J.C.(I), B.F.(I)

 Motion by A. Gormley, second by J. Condon to request that PERAC convene a medical panel

So voted: (3-0-0)

1:26 PM JOHN GILL, Brockton DPW Department, Board to review application, physician statement, employer statement and medical records

• Motion by A. Gormley, second by J. Condon to enter Executive Session for purposes of discussing medical records.

Roll call vote: A.G.(I), J.C.(I), B.F.(I)

• Motion by A. Gormley, second by J. Condon to exit Executive Session **Roll call vote:** A.G.(I), J.C.(I), B.F.(I)

 Motion by A. Gormley, second by J. Condon to request that PERAC convene a medical panel

So voted: (3-0-0)

1:57 PM JAMES PARKER, Police Department, Board to review application, physician statement, employer statement and medical records. Leigh Panettiere, (Law Offices of Leigh Panettiere) representing.

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• Motion by A. Gormley, second by J. Condon to enter Executive Session for purposes of discussing medical records.

Roll call vote: A.G.(I), J.C.(I), B.F.(I)

- Motion by A. Gormley, second by J. Condon to exit Executive Session Roll call vote: A.G.(I), J.C.(I), B.F.(I)
- Motion by A. Gormley, second by J. Condon to request that PERAC convene a medical panel

So voted: (3-0-0)

- 2:10 PM SHAWN JENKINS, Police Department, Board to review application, physician statement, employer statement and medical records
- Motion by A. Gormley, second by J. Condon to enter Executive Session for purposes of discussing medical records.

Roll call vote: A.G.(I), J.C.(I), B.F.(I)

- Motion by A. Gormley, second by J. Condon to exit Executive Session **Roll call vote:** A.G.(I), J.C.(I), B.F.(I)
- Motion by A. Gormley, second by J. Condon to request that PERAC convene a medical panel

So voted: (3-0-0)

Financials

SEI Performance report for May (prev. emailed to Bd 6/23 /25)

Q1 2015 Report from Fiducient (prev. emailed to Bd 6/12/25)

June Expense Budget available for Board's review

OLD BUSINESS

NEW BUSINESS

Board to review and approve Request for Proposal for legal services

 Motion by A. Gormley, second by J. Condon to approve the RFP and authorize the Director to issue

So voted: (3-0-0)

OTHER BUSINESS

Topic/s not reasonably anticipated by the Chairman

NON-ACTION ITEMS

Notice of Deaths

Robert R Reardon, retired custodian, deceased May 28, 2025. No further payments will be made in his name.

Virginia Jeppson, retired Secretary, deceased May 31, 2025. No further payments will be made in her name.

Richard J. Gaucher, retired Police, deceased June 6, 2025. Surviving Ex-Spouse to receive option c benefits.

PERAC Retirement Calculation Approvals

| Name | Dept. | Type | Effective Date |
|--------------------|--------|----------------|-----------------------|
| Rosanne Scully | School | Superannuation | 03/12/2025 |
| Lawrence Noonan | Fire | Superannuation | 04/29/2025 |
| Timothy Johnson | BHA | Superannuation | 04/08/2025 |
| Frank Vardaro | City | Superannuation | recalc |
| Joseph Cummings | City | Superannuation | recalc |
| Timothy Stanton | City | Superannuation | recalc |
| Kenneth Lofstrom | City | Superannuation | recalc |
| Concepcion Stetson | School | Superannuation | recalc |
| Cathy Benjamino | School | Superannuation | Option C pop up |

New Business

| 91A non compli | ant notices sent |
|----------------|------------------|
|----------------|------------------|

| Paul P Gedaudas | Leo Kelley | Joseph Lopes | Donna McElroy |
|-----------------|---------------------|----------------|----------------|
| Julie Myshrall | Sue Ellen Nickerson | James Pancyck | Michael Powers |
| Gadys Schlager | Christopher Shaw | James Sullivan | Mark Tironati |
| Maria Viega | - | | |

OLD Business

n/a

Other Business

Email from Mass Retirees dated 5/30/25, "Medicare Fraud Prevention Week" (prev. emailed to Bd 5/30/25).

Email from Mass Retirees dated 6/06/25, "Medicare Fraud Prevention Week" (prev. emailed to Bd 6/10/25).

Email from Mass Retirees dated 6/16/25, "Social Security Eligibility 101" (prev. emailed to Bd 6/17/25).

Email from Mass Retirees dated 6/18/25, "FY 26 COLA Approvals and COLA Base" (prev. emailed to Bd 6/18/25).

Director informed the Board she went before City Council on 6/18 to request the appropriation for FY 26 and Veteran reimbursement

PERAC Memos

http://www.mass.gov/perac-memos

PM# 15-2025 Violent Act Injury Disability

Next meeting: July 22, 2025 at 10:30am

• Motion by A. Gormley, second by J. Condon to adjourn the meeting **So voted: (3-0-0)**

| Meeting adjourned (2,32pm) | |
|-----------------------------------|-----------------------------------|
| | anned Kniely |
| William R. Farmer, Chairman | Archibald Gormley, Jr. Elected |
| John A. Condon, Appointed | ABSENT Scott G. Albanese, Elected |
| ABSENT | |
| Juan Gonzalez, Interim Ex-Officio | |
| | |