

Brockton Contributory Retirement Minutes for June 28, 2022 at 1:00 P.M. 1322 Belmont Street; Suite 101, Brockton, MA 02301

**William R. Farmer**, Chairman  
**John A. Condon**, Appointed  
**Karen H. Preval**, Ex Officio

**Archibald Gormley, Jr.**, Elected  
**Scott G. Albanese**, Elected

Assistant Director, Tina Jefferson in attendance

---

Yes-No-Abstain

Chair acknowledges any member of the public present

**Minutes:**

- Motion by S. Albanese, second by J. Condon to approve the regular minutes of May 24, 2022.

**So voted: (4-0-1) KP**

**Vendor and Payroll Warrant:**

- Motion by S. Albanese, second by J. Condon to approve and authorize the payment of bills listed on the warrant of June 30, 2022.

**So voted: (5-0-0)**

- Motion by S. Albanese, second by J. Condon to approve and authorize the Contributory Pension Payroll for June 30, 2022.

**So voted: (5-0-0)**

**Refunds/Rollovers**

<u>Name</u>	<u>Dept</u>
Kayla Martin	School
Nilton Depina	City
Christine Ambrose Belton	School
Sharon Sullivan	School
Malik Pires	School
Denise Lussier	School
Margaret Curtis	School
Rebecca Beaman	School
Adam Peloquin	City
Kevin O’Leary	City

---

June 28, 2022

001406

Kayla Alvarado

School

- Motion by S. Albanese, second by A. Gormley to accept the refunds/rollovers as listed above

**So voted: (5-0-0)**

**Transfers Out**

<u>Name</u>	<u>System</u>
Amanda Barker	Fall River
Rut Costa-Fornaguera	MTRS
Angela Pilling	State
Jacqueline O'Donnell	MTRS
Lisa Tarentino	Boston
Nicole Henry	MTRS

- Motion by S. Albanese, second by A. Gormley to accept the Transfers Out as listed above

**So voted: (5-0-0)**

**Retirement Applications Received:**

<u>Name</u>	<u>Dept.</u>	<u>Type</u>	<u>Effective Date</u>
Maria Narciso	School	Superannuation	6/28/2022
Deborah Conti	School	Superannuation	6/30/2022
Evelyn Cherry	School	Superannuation	6/30/2022
Jane Connelly	School	Superannuation	9/20/2022
Barbara Logan	School	Superannuation	6/28/2022

- Motion by S. Albanese, second by A. Gormley to accept the applications as listed above

**So voted: (5-0-0)**

**MAY**

Retiree's Payroll Check Series Used: 402819-402820

Retiree's Payroll End Check Series Used: 402821-402826

Warrant Check Series Used: 402782-402818

Void/cancel Checks:

Replacement Check Used: 402827 from ACH issue J. Maiellano

Replacement Checks for Cash Project: n/a

**Educational Opportunities**

n/a

---

June 28, 2022

**Accidental Disabilities:**

LEROY WEBSTER, Custodian, School Department, Review medical panel certificates and narratives. All three physicians answered in the affirmative

- Motion by S. Albanese, second by A. Gormley to accept the medical panel findings and forward the Disability Transmittal to PERAC.

**So voted: (5-0-0)**

1:10 P.M - RONALD CUNNINGHAM, Police Department applied for Accidental Disability pursuant to §7

- Motion by S. Albanese, second by A. Gormley to enter into Executive Session for purposes of discussing medical records

Roll Call vote: J.C.(I), S.A.(I), A.G.(I), B.F.(I), K.P.(I)

- Motion by S. Albanese, second by A. Gormley to exit Executive Session 1:21pm

Roll Call vote: J.C.(I), S.A.(I), A.G.(I), B.F.(I), K.P.(I)

- Motion by S. Albanese, second by A. Gormley, to accept the application and request PERAC convene a medical panel

**So voted: (5-0-0)**

1:20 P.M. - ALCIDES FORTES, Police Department applied for Accidental Disability pursuant to §94

- Motion by S. Albanese, second by A. Gormley to enter into Executive Session for purposes of discussing medical records

Roll Call vote: J.C.(I), S.A.(I), A.G.(I), B.F.(I), K.P.(I)

- Motion by S. Albanese, second by A. Gormley to exit Executive Session 1:35pm

Roll Call vote: J.C.(I), S.A.(I), A.G.(I), B.F.(I), K.P.(I)

- Motion by S. Albanese, second by A. Gormley, to accept the application and request PERAC convene a medical panel

**So voted: (5-0-0)**

1:30 P.M. - ANTONIO RANDOLPH, Police Department applied for Accidental Disability pursuant to §7

- Motion by S. Albanese, second by A. Gormley to enter into Executive Session for purposes of discussing medical records

Roll Call vote: J.C.(I), S.A.(I), A.G.(I), B.F.(I), K.P.(I)

---

June 28, 2022

- Motion by S. Albanese, second by A. Gormley to exit Executive Session 1:51pm  
Roll Call vote: J.C.(I), S.A.(I), A.G.(I), B.F.(I), K.P.(I)

- Motion by S. Albanese, second by A. Gormley, to accept the application and request PERAC convene a medical panel  
**So voted: (5-0-0)**

**Death Benefits**

KATHLEEN T. BAROUD, widow of James T. Baroud, Police Lt. has applied for benefits under 12(2)d. Staff has verbally confirmed criteria.

- Motion by S. Albanese, second by A. Gormley to find that Kathleen Baroud meets the requirements of 12(2)d, to accept the application, and forward to PERAC for approval, upon receipt of all necessary documentation demonstrating qualification for 12(2)d.

**So voted: (5-0-0)**

**Financials**

SEI report for end of month May 2022

Board Counsel reviewed SEI Global Private Assets VI subscription documents and recommends side letter

- Motion by S. Albanese, second by A. Gormley to authorize the Chair to execute the side letter for SEI GPA VI

**So voted: (5-0-0)**

**Old Business:**

n/a

**NEW BUSINESS**

**Workers Compensation Offset**

- Motion by S. Albanese, second by A. Gormley, to accept the terms of Donna McElroy's workers Compensation offset as it conforms with Board policy

**So voted: (5-0-0)**

- Motion by S. Albanese, second by A. Gormley, to accept the terms Michelle Cibley Walker's workers Compensation offset as it conforms with Board policy

**So voted: (5-0-0)**

**ACTUARY**

Linda Bournival from KMS Actuaries to discuss preliminary results with the Board and reasonable assumptions for funding schedules

- Motion by S. Albanese, second by A. Gormley, to accept funding schedule D-3, with a 6.75% investment rate of return, City to be fully funded in 2032, and the other units in 2035, with annual amortization increases of 4% annually.

**So voted: (5-0-0)**

Board to seek Counsel's advice on Transfer Out of Deductions for a school custodian who has deductions qualifying under the Lambert & O'Malley v. BRB period.

Counsel and the Board agreed that the funds should be held by Brockton until Lambert & O'Malley v BRB is settled. The receiving Board shall be advised.

**OTHER BUSINESS**

Topic not reasonably anticipated by the Chairman

**NON-ACTION ITEMS****Notice of Deaths**

Pauline Larson, retiree, passed on 5/20/2022. No further payments shall be made in her name.

Ilona Paulauskas, retiree, passed on 5/25/2022. Option B refund disbursed to her beneficiary of record.

Anne Smith, retiree, passed on 05/30/2022. Option B refund disbursed to her beneficiary of record.

Thomas Hughes, retiree, passed on 5/30/2022. Charlotte Hughes, option C survivor will receive benefits.

Dorothy Edwards, retiree, passed on 6/02/2022. No further payments will be made in her name.

Robert Robillard, retiree, passed 5/24/2022. No further payments will be made in his name.

---

June 28, 2022

001410

Rosemary Edwards, retiree, passed 6/3/2022. No further payments will be made in her name.

Edmund Nelson, retiree, passed 5/16/2022, Carol Nelson, option C survivor will receive benefits.

Fortune Shaevitz, retiree, passed 11/19/2021. Howard Shaevitz, option C survivor will receive benefits.

**PERAC Retirement Calculation Approvals**

<u>Name</u>	<u>Dept.</u>	<u>Type</u>	<u>Effective Date</u>
William Santos	City	Superannuation	3/16/2022
Diane Keane	City	Superannuation	4/29/2022
John Anderson	School	Superannuation	3/31/2022
Emanuel Gomes	City	Accidental Disability	1/3/2022
Susan DaSilva	School	Accidental Disability	4/25/2021
Jeffrey Costello	City	Superannuation	9/12/2021
Brian Benvie	City	Accidental Disability	9/1/2021
John McLaughlin	City	Accidental Disability	4/2/2022
John McDonald	City	Superannuation	3/5/2022

**Appeals**

n/a

**Other Business**

Email from Mass Retirees dated 5/27/22 "COLA increase hangs in balance" (prev. emailed to Bd 5/27/22)

Email from Mass Retirees dated 6/3/22 "We're not in this Alone" (prev. emailed to Bd 6/6/22)

Email from Mass Retirees dated 6/10/22 "5% COLA proposal attacked" (prev. emailed to Bd 6/10/22)

Email from Mass Retirees dated 6/17/22 "What's in the July Voice" (prev. emailed to Bd 6/21/22)

Email from Mass Retirees dated 6/24/22 "Help Us Grow" (prev. emailed to Bd 6/24/22)

Email from Middlesex County Retirement System dated 6/16/21, "Spring Newsletter now Online", (Prev. emailed to Bd 6/21/22)

PERAC's 2021 performance report has been published (prev. emailed to Bd 6/14/22)

Received email from PERAC dated June 15, "New Commissioner Appointed" (prev. emailed to Bd 6/15/22)

**PERAC Memos**

<http://www.mass.gov/perac-memos>

PM# 13- 91A Salary Verification Request

---

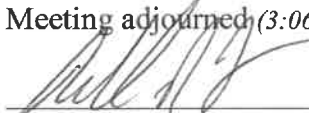
June 28, 2022

PM# 14- Supreme Judicial Court Decision in Vernava II  
PM# 15- Tobacco Company List  
PM# 16- Calendar Year 22 Waiver of 91 Limits for Superannuated retirees

Next meeting July 19, 2022 @ 1p.m.


- Motion by S. Albanese, second by A. Gormley to adjourn the meeting
- So voted: (5-0-0)**

Meeting adjourned (3:06pm):



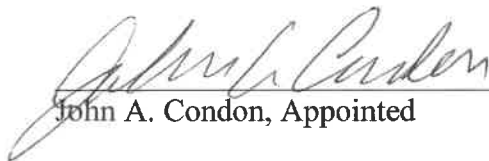

---

William R. Farmer, Chairman



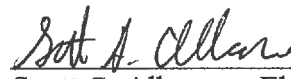

---

Archibald Gormley, Jr. Elected




---

John A. Condon, Appointed




---

Scott G. Albanese, Elected




---

Karen H. Preval, Ex Officio

---

June 28, 2022

001412

THIS PAGE LEFT INTENTIONALLY BLANK

---

June 28, 2022