

Brockton Contributory Retirement Minutes for December 27, 2022 at 9:00 A.M. 1322  
Belmont Street; Suite 101, Brockton, MA 02301

**William R. Farmer**, Chairman  
**John A. Condon**, Appointed  
**Karen H. Preval**, Ex Officio -*absent*

**Archibald Gormley, Jr.**, Elected  
**Scott G. Albanese**, Elected

Greg Galvin, Board Counsel and Tina Jefferson, Assistant Director in attendance

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Yes-No-Abstain

Chair acknowledges any member of the public present.

**Minutes:**

- Motion by S. Albanese, second by A. Gormley to approve the regular minutes of November 29, 2022.

**So voted:** (4-0-0)

**Vendor and Payroll Warrant:**

- Motion by S. Albanese, second by A. Gormley to approve and authorize the payment of bills listed on the warrant of December 30, 2022.

**So voted:** (4-0-0)

- Motion by S. Albanese, second by A. Gormley to approve and authorize the Contributory Pension Payroll for December 30, 2022.

**So voted:** (4-0-0)

**Refunds/Rollovers**

<u>Name</u>	<u>Dept</u>
Michael Langton	School ( <i>supplemental deductions</i> )
Donald Rideout	School ( <i>supplemental deductions</i> )
Carrie McCarthy	School
Patricia Gobbi	School
Mohini Maharajh	School
Dennis Penticost	City
Lisa Berry	City

- Motion by S. Albanese, second by A. Gormley to accept the refunds/rollovers as listed above.

**So voted:** (4-0-0)

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**Transfers Out**

<u>Name</u>	<u>System</u>
Katherine Horgan	State
Zoe Rath	Plymouth County
Courtney Johnson	MTRS
Karen Surabian (Quinn)	MTRS

- Motion by S. Albanese, second by A. Gormley to accept the Transfers Out as listed above  
**So voted: (4-0-0)**

**Retirement Applications Received:**

<u>Name</u>	<u>Dept.</u>	<u>Type</u>	<u>Effective Date</u>
Kathy Donahue	Library	Superannuation	01/03/2023
Jill Picanzi	Assessors	Superannuation	02/17/0023

- Motion by S. Albanese, second by A. Gormley to accept the application/s as listed above  
**So voted: (4-0-0)**

**November -**

Retiree's Payroll Check Series Used: 403049-403053  
 Retiree's Payroll End Check Series Used: 403054-403059  
 Warrant Check Series Used: 403060-403095  
 Void/cancel Checks:  
 Replacement Check Used:  
 Replacement Checks for Cash Project:

**Educational Opportunities**

Save the date for NCPERS, ACE 2023 May 21-24, New Orleans *(prev. emailed to Bd 12/2/22)*  
 PERAC Memo 33-2022- Mandatory Quarterly Training Q1 2023 *(prev. emailed to Bd 12/20/23)*  
 • Motion by S. Albanese, second by A. Gormley, to accept to reimburse for expenses for Board and staff who plan to attend.  
**So voted: (4-0-0)**

**Accidental Disabilities:**

ALCIDES FORTES, Police Officer, Medical Panel Certificates and Narratives to be reviewed by the Board

- Motion by S. Albanese, second by J. Condon, to enter Executive Session for purposes of discussing medical records.

**Roll call vote:** J.C.(I), S.A.(I), A.G.(I), B.F.(I) 9:10am

- Motion by S. Albanese, second by A. Gormley, to exit Executive Session.

**Roll call vote:** J.C.(I), S.A.(I), A.G.(I), B.F.(I) 9:18am

- Motion by S. Albanese, second by A. Gormley to accept the Medical Panel Findings and forward the Disability Transmittal to PERAC.

**So voted:** (4-0-0)

KEVIN SMITH, School Police, applied for Accidental Disability pursuant to s. 7.

- Motion by S. Albanese, second by A. Gormley, to enter Executive Session for purposes of discussing medical records.

**Roll call vote:** J.C.(I), S.A.(I), A.G.(I), B.F.(I) 9:19AM

- Motion by S. Albanese, second by A. Gormley, to exit Executive Session.

**Roll call vote:** J.C.(I), S.A.(I), A.G.(I), B.F.(I) 9:21AM

- Motion by S. Albanese, second by A. Gormley to find that Smith meets the threshold of proof, and to request that PERAC convene an independent medical panel.

**So voted:** (4-0-0)

DANIEL DUGGAN, superannuated firefighter on January 06, 2018 submitted ADR application under s. 94B. Mr. Duggan's health is preventing him from being present at the meeting.

- Motion by S. Albanese, second by A. Gormley to request that PERAC convene an independent medical records review.

**So voted:** (4-0-0)

RONALD CUNNINGHAM, Police Officer, Board to review all three affirmative Medical Panels

- Motion by S. Albanese, second by A. Gormley to accept the Medical Panel Findings and forward the Disability Transmittal to PERAC.

**So voted:** (4-0-0)

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**Financials**

SEI report for end of month November *(prev. emailed to Bd 12/23/22)*

June – October Cashbooks sent to PERAC.

**Old Business:**

**Appeals**

Stephen O'Malley & Thomas Lambert v. CRAB & BRB – Per Atty. Galvin, case continues in Appeals Court

PM#29-2022 - 5% Local Cola Option – J. Condon to contact mayor for further discussion.

**NEW BUSINESS**

Proposed Board Expense Budget 2023

- Motion by S. Albanese, second by A. Gormley to accept the proposed 2023 budget.

Performance evaluations-

Motion by S. Albanese, second by A. Gormley to table discussion to next meeting

**So voted:** (4-0-0)

**Workers Comp Settlement**

- Motion by S. Albanese, second by A. Gormley to accept the workers compensation settlement for David DeRouen as it meets the Board Policy of 20%.

**So voted:** (4-0-0)

**OTHER BUSINESS**

**Conflict of Interest**

Board acknowledges that they received the Conflict-of-Interest Law Summary

Topic not reasonably anticipated by the Chairman.

n/a

**NON-ACTION ITEMS****Notice of Deaths**

CATHERINE R ROBERTS, S.9 benefit (Raymond, Fire), deceased November 27, 2022. No further benefits shall be paid in her name.

JENNIE YARMALOVICZ, Survivor, (Stephen, School), deceased December 13, 2022. No further payments shall be paid in her name.

PHYLLIS VANDERSTREET, Survivor, (Louis, Fire) deceased December 02, 2022. No further benefits shall be paid in her name.

CATHERINE DELULIIS, School cafeteria, deceased December 11, 2022. No further benefits shall be paid in his name.

LISA SWEET, Private Industry Council, deceased December 14, 2022. No further benefits shall be paid in her name.

RICHARD MACMURDO, Firefighter, deceased December 18, 2022. Survivor C benefits to be paid to spouse.

DAVID LACOUTURE, Custodian, deceased December 20, 2022. No further benefits shall be paid in his name.

**PERAC Retirement Calculation Approvals**

<u>Name</u>	<u>Dept.</u>	<u>Type</u>	<u>Effective Date</u>
Leonard Lyon	School Custodian	Superannuation	08/31/2022
Gilbert Williams, Jr.	BHA maintenance	Superannuation	09/09/2022
Judith Campos	School Para	Superannuation	09/09/2022

**Other Business**

Email from Mass Retirees dated 12/2/22, "WEP reform, COLA, and health insurance" (prev emailed to Bd 12/2/22)

Email from Mass Retirees dated 12/9/22, "Retirees respond to call for WEP outreach" (prev emailed to Bd 12/9/22)

Email from Mass Retirees dated 12/9/22, "Retirees respond to call for WEP outreach" (prev emailed to Bd 12/9/22)

Email from Mass Retirees dated 12/16/22, "Big News on GIC and Social Security" (prev emailed to Bd 12/19/22)

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Email from Mass Retirees dated 12/20/22, "No Deal on WEP" (prev emailed to Bd 12/20/22)  
Email from Mass Retirees dated 12/23/22, "Our final update on 2022" (prev emailed to Bd 12/23/22)

**PERAC Memos**

<http://www.mass.gov/perac-memos>

PM # 30-2022 Proposed Regulations Regarding Compliance with IRS

PM # 32-2022 Tobacco Company List


PM # 33-2022 Mandatory Retirement Board Training


PM # 34-2022 Disability Data

Next meeting January 25, 2023 @ 9:00 am

- Motion by S. Albanese, second by A. Gormley to adjourn the meeting  
**So voted:** (4-0-0)

Meeting adjourned (9/29am):

  
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William R. Farmer, Chairman

  
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Archibald Gormley, Jr. Elected

  
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John A. Condon, Appointed

  
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Scott G. Albanese, Elected

ABSENT   
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Karen H. Preval, Ex Officio

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